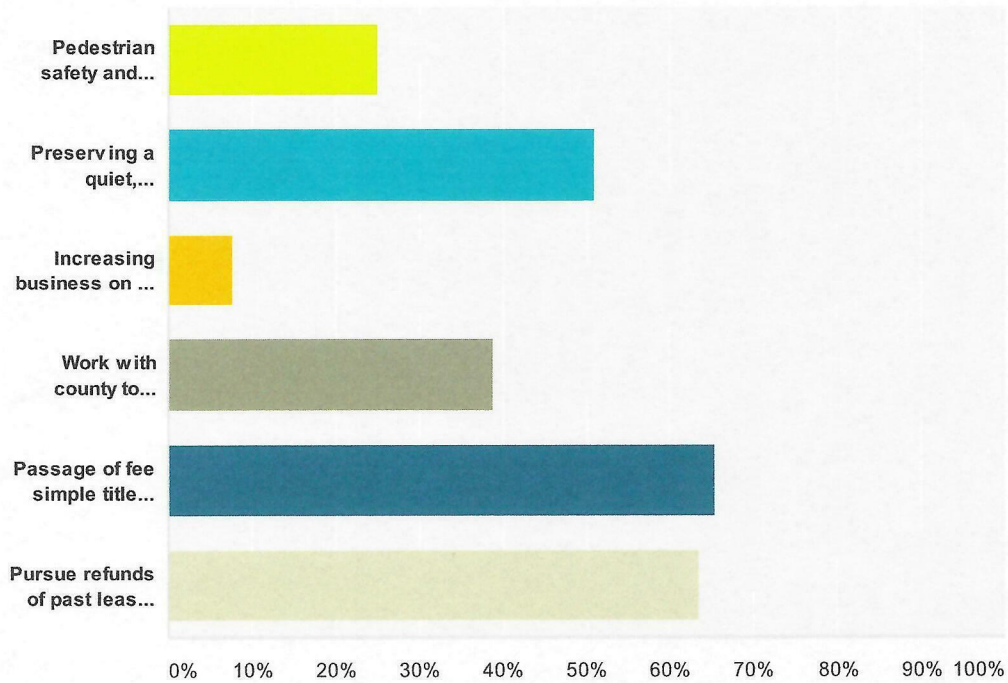


PBA Member Survey 2014

Q3 Please choose the top issues that PBA should focus on this year:

Answered: 167 Skipped: 1



| Answer Choices | Responses |
|---|---------------|
| Pedestrian safety and beach improvements | 25.15% 42 |
| Preserving a quiet, peaceful, and natural location for residents & guests | 50.90% 85 |
| Increasing business on and visitors to the island | 7.78% 13 |
| Work with county to restructure the current system of two tiers of local government (Escambia County and SRIA) providing services to Pensacola Beach. | 38.92% 65 |
| Passage of fee simple title legislation to eliminate leaseholders' double taxation | 65.27% 109 |
| Pursue refunds of past lease fees from the County for the years when we paid both taxes and lease fees. | 63.47% 106 |

Total Respondents: 167

| # | Other (please specify) | Date |
|---|---|------------------|
| 1 | Parking control on Ariola Drive | 5/9/2014 8:42 AM |
| 2 | Toll bridge revenue should be kept for the island to use for infrastructure, etc.Revenue kept ON THE ISLAND, not inland. | 5/3/2014 6:48 PM |

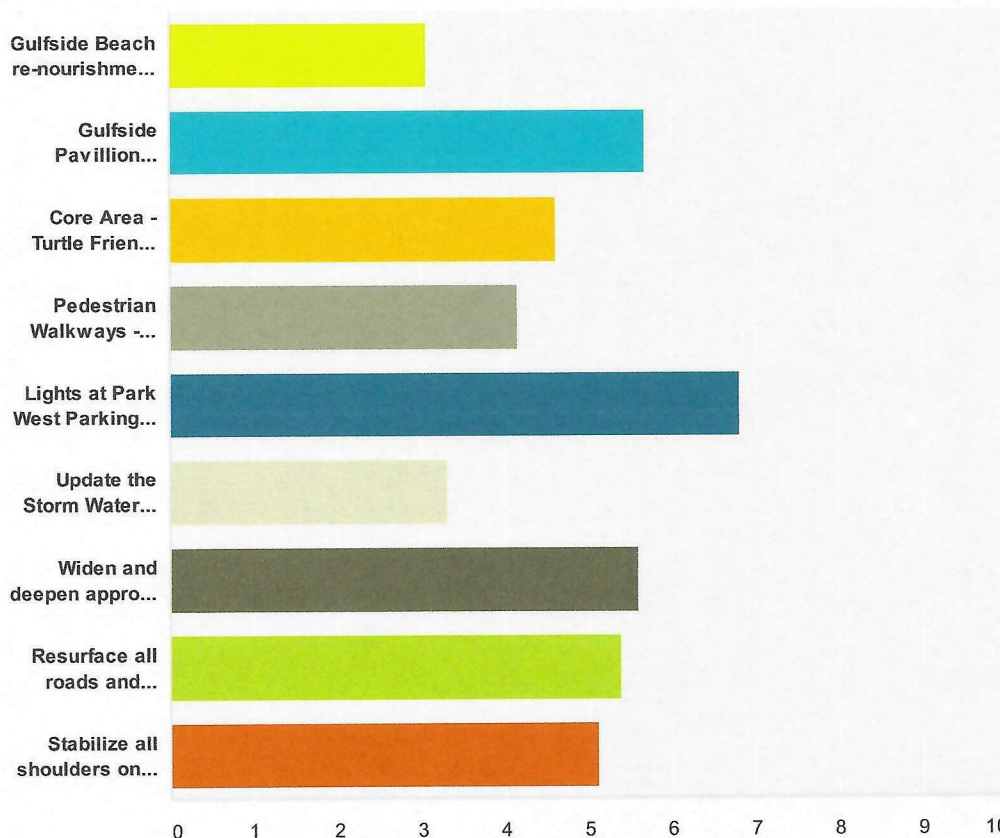
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| | | |
|----|---|--------------------|
| 3 | preservation in perpetuity of the open space conservation land in the Villa Sabine Subdivision to insure when Escambia Land Use Code is changed these properties cannot be sold and condos or housing units built on this property. And don't think they won't try. This land is incredibly valuable investment land and would generate millions to investors and Escambia Tax Collections. Money speaks louder than words. | 5/2/2014 3:38 PM |
| 4 | Refund of lease fee plus 12% interest charged on taxes! | 4/26/2014 8:35 AM |
| 5 | flooding issues on Largo Dr. | 4/18/2014 9:08 PM |
| 6 | Getting a north/south crosswalk across Via Deluna at Avenida 20 | 4/10/2014 11:30 PM |
| 7 | Facilitating trash removal on all of Pensacola Beach, not just in front of the commercial section. | 4/10/2014 7:49 PM |
| 8 | more dune walkovers and sidewalks | 4/10/2014 1:36 PM |
| 9 | to increase tourism-let the chamber of commerce pay for it since they benefit | 4/9/2014 7:36 PM |
| 10 | beach improvements on sound side!! We need sand. | 4/9/2014 6:29 PM |
| 11 | keep the beach natural | 4/9/2014 4:12 PM |
| 12 | promoting island as eco-friendly destination | 4/9/2014 4:12 PM |
| 13 | Beach is frequently overloaded, cannot leave cannot return. Doubt that US Senate will ever grant title, no trust WHATSOEVER EVER in what Escambia politicians say... Suggest hiring a "know-how legal firm. | 4/9/2014 3:27 PM |
| 14 | Preserve access to the beach for non-resident locals, minimize over-building in the "core" | 4/4/2014 1:11 PM |
| 15 | Stop mega construction of hotels . | 4/4/2014 8:55 AM |
| 16 | Toll booth annual pass lane | 4/4/2014 7:48 AM |
| 17 | Preserving all existing natural areas | 4/3/2014 1:57 PM |
| 18 | Is it possible for Pensacola Beach to become a city if Escambia County doesn't fund the beach property? | 4/2/2014 12:41 PM |

PBA Member Survey 2014

Q4 How should the SRIA prioritize RESTORE funds it receives as a result of the BP Oil Spill? Please rank the following options from 1 to 9, with 1 being most important. Read more about RESTORE on our website.

Answered: 151 Skipped: 17



| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Total | Average Rating |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------|----------------|
| Gulfside Beach re-nourishment & dune walkover modifications (\$20 million) | 46.92% 61 | 13.08% 17 | 5.38% 7 | 10.00% 13 | 5.38% 7 | 3.85% 5 | 4.62% 6 | 1.54% 2 | 9.23% 12 | 130 | 3.07 |
| Gulfside Pavillion improvements - whole Casino Beach area - seating, stage facilities (\$2 Million) | 1.87% 2 | 5.61% 6 | 14.02% 15 | 12.15% 13 | 14.95% 16 | 12.15% 13 | 11.21% 12 | 14.95% 16 | 13.08% 14 | 107 | 5.67 |

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| # | Additional Comments | Date | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 |
|---|---|------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 1 | Need a good public boat ramp | 5/6/2014 6:54 AM | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | On Via de Luna, the per walkways stop the flow of traffic. If there is an event, you can't get through. | 5/6/2014 6:50 AM | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Having sold my condo on Pensacola Beach, I will refrain from expressing opinions about how to use resources. | 5/5/2014 4:06 AM | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Core Area - Turtle Friendly Lighting and Pedestrian Safety (\$3 Million) This reimbursement for residential and commercial leaseholders conversions to turtle friendly lighting | | 10.26% | 14.53% | 12.82% | 11.11% | 11.11% | 16.24% | 8.55% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% | 11.11% |
| | Pedestrian Walkways - North and South Sides of Santa Rosa Island, Pedestrian Friendly, Safe Crossings (\$3.2 Million) | | 12.17% | 21.74% | 17.39% | 11.30% | 4.35% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% | 11.30% |
| | Lights at Park West Parking Lot (\$1 million) | | 0.94% | 2.83% | 0.00% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% | 10.38% |
| | Update the Storm Water Drainage on the Island (\$2.5 million) | | 24.81% | 19.38% | 21.71% | 10.08% | 4.65% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% | 6.20% |
| | Widen and deepen approach to Little Sabine Bay (\$2 million) | | 4.13% | 7.44% | 12.40% | 10.74% | 13.22% | 11.57% | 14.05% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% | 10.74% |
| | Resurface all roads and parking lots on Pensacola Beach (\$9 million) | | 7.56% | 7.56% | 10.08% | 7.56% | 17.65% | 10.92% | 14.29% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% | 17.65% |
| | Stabilize all shoulders on CR 399 (\$1.5 million) | | 3.10% | 12.40% | 12.40% | 13.95% | 14.73% | 17.05% | 6.98% | 7.75% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% | 11.63% |

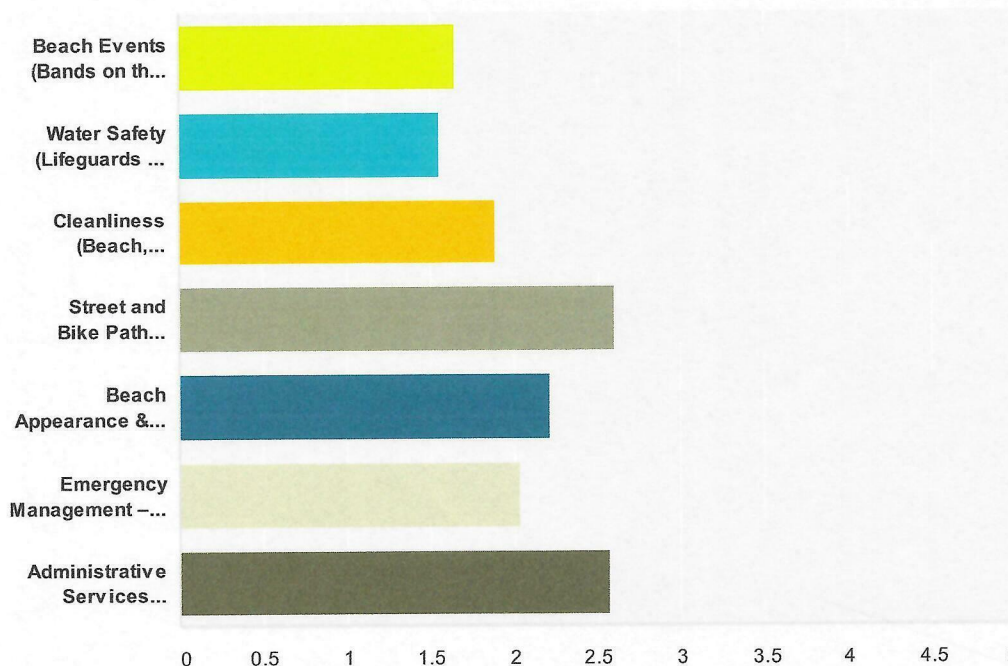
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| | | |
|----|---|--------------------|
| 4 | Deepen channel nex to EPA complex on the waterbody bordered by EPA and the EPA causway road. We pay taxes as waterfront and cannot get our boats out into the bay. Or build a higher bridge on the EPA causeway road to allow boats to go under to the bay. A | 5/2/2014 3:53 PM |
| 5 | Lake Largo is again full | 4/18/2014 9:11 PM |
| 6 | NO on lights at Park West Pkg lot-No light pollution in front of my home! | 4/15/2014 6:17 PM |
| 7 | Why do we spend more for visitors to come and trash things>? | 4/11/2014 10:30 AM |
| 8 | Traffic calming measures along Via Deluna between Avenida 13 east to Portofino. An Internet forum for residents to post ideas, brainstorm, air complaints, etc.. | 4/10/2014 11:42 PM |
| 9 | Ordinance to require overnight removal of all structures (tents, chairs, etc.) as part of Gulfside Beach modifications. As erosion continues this becomes a public safety issue. | 4/10/2014 7:56 PM |
| 10 | Check marks kept disappearing !!!!!!!!!!!!! | 4/10/2014 1:47 PM |
| 11 | end the dog park arrangements. The dog owners are not abiding by the rules. | 4/9/2014 10:08 PM |
| 12 | But # 1 - Reimburse the double taxes | 4/9/2014 8:48 PM |
| 13 | What about sand re-nourishment for sound side? | 4/9/2014 6:31 PM |
| 14 | Lighting the Park West parking lot opens up a major area of evening and late night hours coverage requirement for the Sheriff - including nighttime noise and a variety of mischief. | 4/9/2014 3:44 PM |
| 15 | re-paint the road lines from Portofino to county line/Santa Rosa—they are dangerous and cannot be seen! | 4/9/2014 3:41 PM |
| 16 | Renourish THE SOUND SIDE | 4/9/2014 3:32 PM |
| 17 | In my estimation, much as I love the beach, the only reason we have to spend 20mil on renourishment is because we continue to encourage development. That should be the resident's problem - not my tax dollars. | 4/4/2014 9:32 AM |
| 18 | I would like to see some of the money used to better tourism such as advertising and tourism | 4/2/2014 12:47 PM |

PBA Member Survey 2014

Q5 Rate the following SRIA services paid for by residential and commercial lease fees.

Answered: 153 Skipped: 15



| | Excellent | Good | Average | Poor | N/A | Total | Average Rating |
|--|--------------|--------------|--------------|--------------|------------|-------|----------------|
| Beach Events (Bands on the Beach, Blue Angels etc.) | 47.68% 72 | 36.42% 55 | 9.93% 15 | 1.99% 3 | 3.97% 6 | 151 | 1.65 |
| Water Safety (Lifeguards and Surf Condition Flag System) | 53.95% 82 | 35.53% 54 | 7.89% 12 | 1.32% 2 | 1.32% 2 | 152 | 1.56 |
| Cleanliness (Beach, Streets, Parking Lots) | 31.79% 48 | 49.01% 74 | 16.56% 25 | 1.99% 3 | 0.66% 1 | 151 | 1.89 |
| Street and Bike Path Maintenance (Potholes and Flooding) | 11.33% 17 | 35.33% 53 | 32.00% 48 | 18.67% 28 | 2.67% 4 | 150 | 2.60 |
| Beach Appearance & Amenities (landscaping, parks, parking) | 18.54% 28 | 47.02% 71 | 26.49% 40 | 6.62% 10 | 1.32% 2 | 151 | 2.21 |
| Emergency Management – communication and post storm | 25.34% 37 | 46.58% 68 | 19.18% 28 | 4.79% 7 | 4.11% 6 | 146 | 2.04 |
| Administrative Services (Policy,Construction,Code, Fiscal Mgt) | 10.34% 15 | 31.03% 45 | 41.38% 60 | 11.03% 16 | 6.21% 9 | 145 | 2.57 |

| # | Additional Comments about SRIA Services | Date |
|---|---|------------------|
| 1 | villa sabine common area & matamoros cul-de-sac all overgrown | 5/9/2014 8:35 AM |
| 2 | Landscaping-need to spray for weeds. SRIA-too much government-you have to pull a permit to change a board on your deck! | 5/6/2014 6:50 AM |

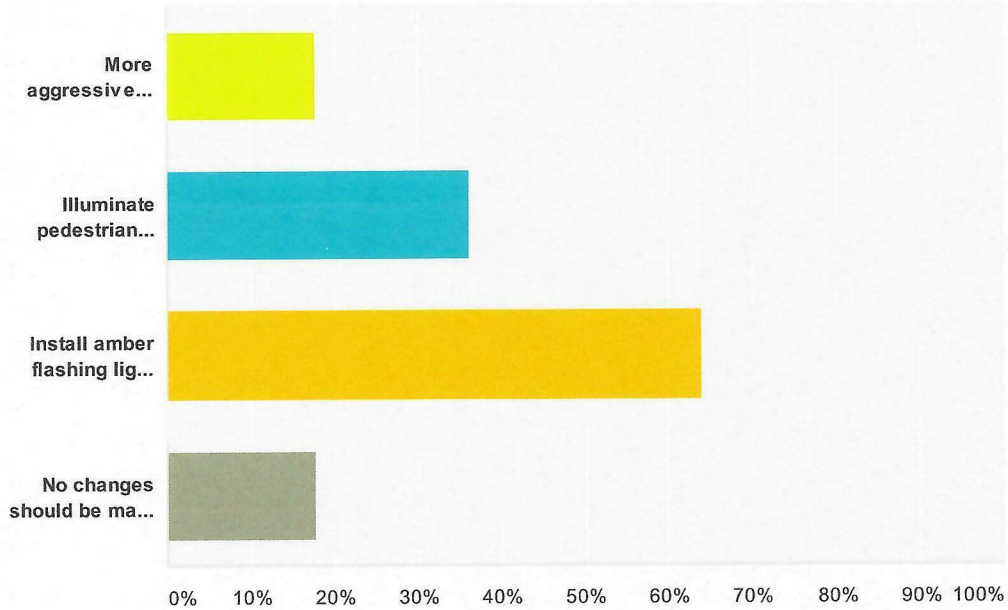
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| | | |
|----|--|--------------------|
| 3 | SIRA should work to improve the quality of life for Beach residents instead of cramming more and more .tourists and visitors to our small limited Island, There is a limit to how many visitors SIRA can handle on this Island for events. Last Mardi Gra visitors walked for miles to get to the parade due to parking extended to max in both directions. And don't suggest more parking space, residents become hostages due to the traffic jams backed up on our bridge for hours. Enough is enough. | 5/2/2014 3:53 PM |
| 4 | Why do we need the SRIA? We can not afford having them bring more people and have to clean up after them. | 5/2/2014 12:02 PM |
| 5 | I haven't been there enough recently to know how the services are lately. | 4/22/2014 2:50 PM |
| 6 | why do we need the expense of the SRIA? | 4/11/2014 10:30 AM |
| 7 | I think we should irrigate the vegetation along the dunes. | 4/10/2014 11:42 PM |
| 8 | Disband the SIRA to eliminate the double taxes | 4/9/2014 8:48 PM |
| 9 | The things paid for by our lease fees should be paid for by the county taxes now. County should pay expense to administer. Are SRIA workers getting pensions from us? If so, let Escambia county pay that from taxes. | 4/9/2014 7:44 PM |
| 10 | Toll booth lane needs to have a dedicated lane ALWAYS open for pass holders | 4/4/2014 7:57 AM |
| 11 | Would prefer SRIA not lend money to concert promoters and others. That is risking "other people's money" which will do most residential leaseholders no good whatsoever. | 4/3/2014 2:09 PM |

PBA Member Survey 2014

Q6 Pedestrian safety on Via de Luna should be increased by:

Answered: 141 Skipped: 27



| Answer Choices | Responses |
|---|-----------|
| More aggressive enforcement by Sheriff deputies of failure to yield to pedestrians in walkway | 17.73% 25 |
| Illuminate pedestrian walkways with street lights | 36.17% 51 |
| Install amber flashing lights or other safety lights to alert drivers of pedestrians in walkway | 63.83% 90 |
| No changes should be made for pedestrian safety | 17.73% 25 |
| Total Respondents: 141 | |

| # | Other/Comments | Date |
|---|---|--------------------|
| 1 | Someone is going to get killed at the cross overs when stopped | 5/6/2014 11:13 AM |
| 2 | When I walk people do not stop for pedestrian walkway. | 4/11/2014 10:32 AM |
| 3 | Install pedestrian crosswalks north/south across Via Deluna at every Avenida along the residential areas. I am beginning to resent the focus on pedestrian safety for tourists at the commercial core, while no attention is given to Pedestrians crossing Via Deluna in the residential areas. | 4/10/2014 11:48 PM |
| 4 | state law to stop for pedestrians-put up a sign on entrance to island | 4/9/2014 7:46 PM |
| 5 | walk over roads need to be built-keep traffic flowing! | 4/9/2014 6:32 PM |
| 6 | We have seen sheriff deputy vehicles behind offenders of failing to yield to pedestrians DO NOTHING !!!!! | 4/9/2014 5:08 PM |
| 7 | I think we should have a button for the pedestrians to push when they want to cross at the crosswalks which will flash amber lights.. With the treesplanted along the median where the crosswalks are located it is sometimes hard to see the pedestrians, especially during dusk. I have written to our commissioners before about this issue. | 4/9/2014 4:10 PM |
| 8 | review some walkways down via de luna as the white lines seem to be at wrong locations | 4/9/2014 3:44 PM |
| 9 | trim back bushes - I've almost hit two people I never saw until they stepped out from behind a bush! | 4/8/2014 5:37 PM |

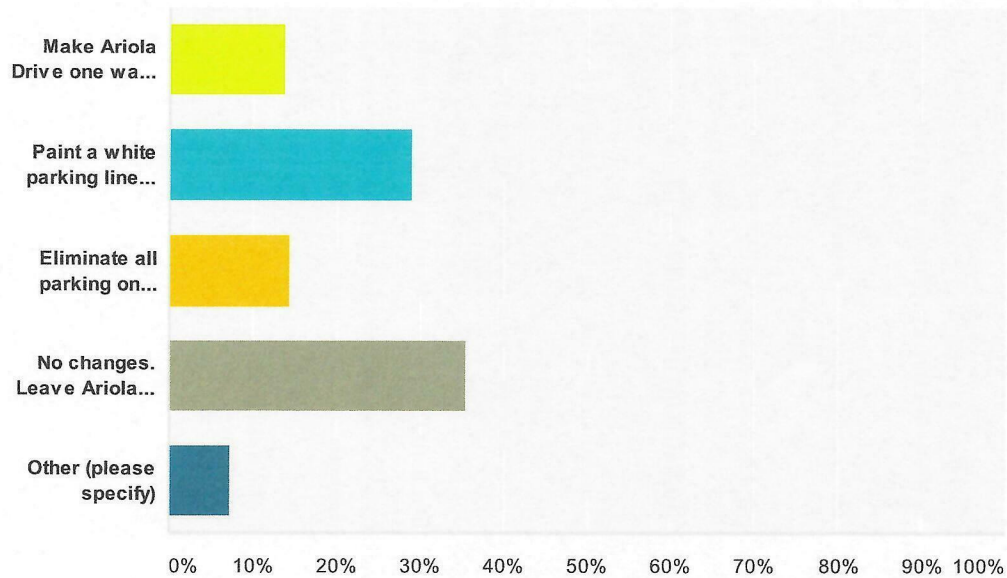
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| | | |
|----|--|-------------------|
| 10 | Its amazing people have not died in those cross walks. Pedestrians are almost invisible at night. I've seen dozens of close calls over the years... | 4/4/2014 5:39 PM |
| 11 | Build a walkover/walkovers. Install signs reminding drivers that pedestrians have the right-of-way | 4/4/2014 1:15 PM |
| 12 | Raised walkway over the road. | 4/4/2014 8:17 AM |
| 13 | The new one installed by shagys is great. Someone is going to get seriously hurt or killed on the walkways that are not illuminated. | 4/4/2014 8:07 AM |
| 14 | Elevated walkovers like Gulf Breeze seem like a good idea. You cannot always tell if groups are waiting for the trolley or crossing so a button with lights seems necessary. | 4/2/2014 12:50 PM |
| 15 | rest | 4/1/2014 11:53 PM |

PBA Member Survey 2014

Q7 Should we recommend changes to Ariola Drive to alleviate parking congestion and safety concerns?

Answered: 138 Skipped: 30



| Answer Choices | Responses |
|--|------------|
| Make Ariola Drive one way keeping connections for all the side streets (Avenidas) | 13.77% 19 |
| Paint a white parking line on the South side to demarcate parking (North side is no parking) | 28.99% 40 |
| Eliminate all parking on Ariola Drive. | 14.49% 20 |
| No changes. Leave Ariola as is. | 35.51% 49 |
| Other (please specify) | 7.25% 10 |
| Total | 138 |

| # | Other (please specify) | Date |
|---|---|-------------------|
| 1 | Add spaced consistent signage on north side of street stating "no parking this side of street". Ariola from 18th to 23rd is 8/10 of a mile-too long for one way. 17th to 18th also too long. | 5/9/2014 10:38 AM |
| 2 | There is NO solution to parking on Ariola except eliminating it. It would be impossible for emergency vehicles to access certain parts. Cars parking breakup the asphalt on the edge. There are no public facilities so they use the sand dunes. The parkers drive over residences landscapes. There are plenty of public beaches, but not in the residential areas without public parking. | 5/9/2014 8:50 AM |
| 3 | I do not live in that area and feel my recommendations would not be fair to the owners of property on Ariola Drive | 5/3/2014 6:52 PM |
| 4 | Make Ariola 1 way, Paint white line; make avenidas 1 way with angled parking toward Ariola | 4/18/2014 9:17 PM |
| 5 | Put parking spaces on the closed roads. There is plenty of room. | 4/9/2014 6:32 PM |
| 6 | painting lines won't help if sand is on roadways / convert the staging area for landscape to public parking | 4/9/2014 3:44 PM |
| 7 | No parking unless issued a 'guest pass' from resident. | 4/8/2014 10:52 AM |

PBA Member Survey 2014

| | | |
|----|---|-------------------|
| 8 | I think leaseholders on Ariola should be the ones for input on this one. | 4/5/2014 4:48 PM |
| 9 | Not sure, live on soundside | 4/4/2014 8:07 AM |
| 10 | Homeowners should protect their property with landscaping or fences. I do not see room for a parking lane unless the road is widened. maybe paint NO PARKING on the north side so cars can pass safely. Houses need room for guest parking so no parking does not seem appropriate. | 4/2/2014 12:50 PM |

PBA Member Survey 2014

Q8 Please provide additional comments, suggestions or questions about PBA issues.

Answered: 20 Skipped: 148

| # | Responses | Date |
|----|--|--------------------|
| 1 | Parking on Ariola Drive! Big problem every weekend and anytime the surf is up. | 5/9/2014 8:50 AM |
| 2 | It is impossible for emergency vehicles to utilize Ariola. No public restrooms available. Big problem. | 5/9/2014 8:18 AM |
| 3 | Get rid of the island authority | 5/6/2014 11:13 AM |
| 4 | Supreme Court decision was biased & not the law. Corruption starting at the top. | 5/6/2014 6:40 AM |
| 5 | As mentioned, having sold my condo on Pensacola Beach, I no longer have a direct interest in issues that affect residents and leaseholders. I am mainly interested in staying updated about the double taxation issue and possible refunds. | 5/5/2014 4:07 AM |
| 6 | Tell Escambia County to quit viewing our beautiful beach as a money pit flowing one way and start working to alleviate the excess taxes on residents. Residents should get a discount on taxes assessed due to the inconvenience created by the ever increasing masses of visitors lured to spend money here. We have to drive to the mainland to save on the 7.5% sales tax charged on the Beach. | 5/2/2014 4:01 PM |
| 7 | We need an Internet forum site. | 4/10/2014 11:48 PM |
| 8 | PBA needs to increase the number of surveys so that it can be confident that it really reflects leaseholder preferences on major issues. This needs to be done before PBA officers meet with county or state government officials, not as an afterthought. | 4/10/2014 7:58 PM |
| 9 | There are no other issues that should be considered until the double taxes is resolved | 4/9/2014 8:55 PM |
| 10 | All of Escambia county wants to play here but the residents and TAXPAYERS here are paying for all of these events! All Escambia residents should pay for these events, not just beach lease holders (and now tax payers) | 4/9/2014 7:46 PM |
| 11 | assign designated parking spaces on Ariola | 4/9/2014 4:13 PM |
| 12 | Reduce parking problem with off island parking using buses and ferries, double toll to \$2 and leave resident pass at \$50 | 4/9/2014 4:11 PM |
| 13 | Given the tax suit disposition, my main concern is a wholesale downgrade of county services to Pensacola Beach. | 4/9/2014 3:46 PM |
| 14 | It is time for the SRIA to be abolished and let our taxes pay for the beach services. | 4/5/2014 4:48 PM |
| 15 | Dissolve the SRIA | 4/4/2014 4:31 PM |
| 16 | Tollbooth have a designated annual pass that is always open. | 4/4/2014 8:07 AM |
| 17 | Need to enforce No Dogs on Beach policy. Is a serious issue on East beach near Regency. | 4/3/2014 9:31 AM |
| 18 | Once we have fee simple title, I think the possibility of Pensacola Beach incorporating and becoming a city should be looked into. I am assuming that if we become a city, that we would retain a share of sales tax revenue and property tax revenue. Of course a cost analysis would need to be done to see if it would be beneficial, but if Escambia County takes all of our money and continues to treat us as poor step children, I would be in favor of incorporating if it would make financial sense. | 4/2/2014 12:57 PM |
| 19 | I appreciate all that this group does to protect our investments and our beaches. | 4/2/2014 12:50 PM |
| 20 | tests | 4/1/2014 11:53 PM |